## 2023 ANNUAL REPORT



Charitable Giving

Philanthropic Aspirations

Leadership

## **Our** Mission

to strengthen and transform White County by fostering charitable giving, philanthropic aspirations, and leadership





Nancy Demerly President



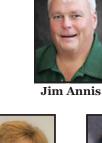
Steve Simmerman Vice President



**David Shook** Secretary



This year, we posed a fun question to our community: "Why do you love where you live?" The response was overwhelming, with breathtaking photos flooding in. You will find these stunning snapshots sprinkled throughout this report, bringing our community's love for our home to life!



Jennifer

Dawson



Gregory Bossaer



Cindy Campbell





Stephanie Long



**David Lasater** President & CEO, The Community Foundation of Greater Lafayette



Nikie

Jenkinson

**Ben Getz** 

Executive

Assistant

Jill Gilford



Lucy Dold Executive Director





Shari Moore



## A Letter from Our **Council President**

Dear Community Friend,

Happy 25th Anniversary to your Community Foundation White County! We're deeply grateful to our White County community and supportive friends, both local and beyond, who consider this place home. We have partnered with strong philanthropists whose visions inspire positive change. We've collaborated with nonprofit leaders, whose expertise brings support and critical resources throughout the county. Thanks to each of you, our foundation has reached new heights.

In our 25 years, we have learned that White County is a community that understands the importance of local philanthropy. It is a community that truly cares about its youth by listening and responding to critical needs. It's a community that knows mental health resources need to be accessible to be able to provide life-saving services. White County understands that supporting the Community Foundation means investing in White County's future.

Grants from the Community Foundation have supported food pantries, after-school activities, therapeutic services, community development, and so much more. In 2023, over \$532,000 was granted from our 130+ unique funds, impacting all ages and all corners of our community.

This milestone year, thanks to a grant we received from WHIN's Regional Cultivation Fund, we launched the Youth Philanthropy Council. This group of young leaders from all four White County schools are empowered to identify needs in their schools and create philanthropic opportunities to directly address those needs. We are incredibly proud to see students from different schools come together as one team to make a positive difference.

Once again, Lilly Endowment Inc. has recognized the needs of our community, announcing GIFT VIII (Giving Indiana Funds for Tomorrow) in 2023, which has allowed us to initiate more unrestricted funds with a 2:1 match. Unrestricted funds support our community grantmaking efforts, with over \$236,000 in community grants awarded in our 25th year. We hope others will seize this exceptional opportunity to become unrestricted donors and create family endowments. The 2:1 match is available until December 31, 2025 on a first-come first-serve basis or until we reach our goal of \$375,000.

As the needs in White County grow and evolve, your Community Foundation of White County continues to grow and respond to ever-changing needs. Our skilled staff and committed governing council continue to make our community aware of our important mission: to strengthen and transform White County by fostering charitable giving, philanthropic aspirations, and leadership.

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We look forward to the next 25 years!

With Much Gratitude,

Nancy Demerly President

COMMUNITY FOUNDATION **OF WHITE COUNTY** What's Your Legacy?

## Youth Philanthropy Council

The Youth Philanthropy Council (YPC) is a new youth organization hosted at your Community Foundation of White County. Consisting of sophomores, juniors, and seniors at all four county high schools, YPC members learn to identify opportunities that uplift their school communities. By developing and marketing their own grant applications, YPC Grants make a positive difference that the council members can witness firsthand. Through engaging panel discussions, interviews, volunteerism, and exposure to various collaborative community efforts, YPC members are skillfull leaders making a positive difference in their communities.



YPC logo created by YPC Member, Charli McMillin from Frontier High School

Youth Philanthropy Council Leadership Team presenting their Fall YPC Grants at the 2023 Holiday Grants Reception.



Aiden Vrotny, President; Lorelai Miller, Frontier Project Manager; Rhyan Strange, Twin Lakes Project Manager; Mady Westerhouse, North White Project Manager; Katie Pinkerton, Tri-County Project Manager; Genevieve Stroetz, Secretary; Vera Hindi, Vice-President



A Regional Cultivation Fund Grant from Wabash Heartland Innovation Network (WHIN) provided funding to support the YPC for its first two years. As the YPC looks toward sustainability efforts, the CFWC is proud to play a role in building the next generation of philanthropists and community leaders.

## Women Giving Together

The Women Giving Together Fund, established in 2006, is a vibrant giving circle that serves as a catalyst for impacting the lives of women and children in our community. Through the WGT Fund, annual grants are provided to nonprofit organizations, totaling over \$165,000 in grants awarded for projects that empower young girls, provide healthcare to women, support pregnant mothers and their babies, plus so much more!



Each year, more than 100 local women join forces at the Women Giving Together luncheon, a heartwarming and powerful event. This cherished annual fundraiser not only raises funds, but also fosters a sense of unity and purpose among attendees. It's a beautiful example of women empowering women through collective giving, showcasing the profound impact that can be achieved when individuals come together for a common cause.

Women... Giving... Together!

> Keynote speaker and White County native, Nancy Dornan Bernfield left our guests feeling inspired to make a positive difference in our everyday lives.

"Never doubt that a small group of thoughtful, committed citizens can change the world. Indeed, it's the only thing that ever has." -Margaret Mead

## Responding to Community Needs: Mental Wellness

Lilly Endowment Inc.'s GIFT VII initiative motivated various community foundations across Indiana to engage in data collection and inclusive conversations about the needs of their respective communities. Based on the wealth of information learned, your Community Foundation of White County has chosen to dedicate the next five years to addressing the mental wellness of our community.

For White County, 'Mental Wellness' encompasses not only strategies for accessing and enhancing mental health services, but also a broad range of initiatives that impact community wellness, including projects around childcare, youth development, and basic needs such as housing and food insecurity. To step into this new focus, the CFWC Governing Council created Mental Wellness Grants, for which \$50,000 was awarded in its first year. In addition to this new funding opportunity, CFWC is proactively collaborating with local leaders in various coalitions and forums to find creative solutions to support these complex systems.

### Continuing the Work: GIFT VIII

With the announcement of GIFT VIII in late 2023, CFWC is excited to deepen the work that GIFT VII started. GIFT VIII will allow the Foundation to capture more localized data to influence our leadership efforts and grow our unrestricted assets to expand our community grantmaking.



The mission of the Early Childcare Coalition of White County is to increase access, quality, and affordability of early childcare options for those who live and work in our economic region through diversified solutions and enrollment initiatives.

Courage Rock Stables, recipient of a Mental Wellness Grant, provides important support to our veterans through equestrian therapeutic services.

#LoveWhereYouLive Photo by Courage Rock Stables

### To celebrate our 25th Year of Serving White County

... we launched the 25x25 Challenge in an attempt to raise \$25,000 in donor gifts to fund a special, proactive "What's Your Legacy?" Anniversary Grant. To join in the celebration, a generous donor matched the first \$25,000 1:1 to double the impact. Our community not only rose to the occasion but surpassed our goal. Much thanks to steadfast community champions, two "What's Your Legacy?" Grants were awarded!

Boys & Girls Club of White County will utilize their grant to build an IN-MaC Design & Innovation Studio at their Monticello Club site. This studio will include state-of-the-art STEM

#LoveWhereYouLive

Photo bu

Ava Smith, 12 uears old



equipment to create a competitive manufacturing hub for the region.

Food Finders Food Bank's grant will expand their senior grocery delivery program. Originally serving the Monticello community, boxes full of nutritious food are delivered to senior citizens that are homebound with no means of transportation. The "What's Your Legacy?" Grant will expand this critical program into the Monon and Brookston communities.





Over 120 community members gathered at the Historic Indiana Beach Ballroom to celebrate the Community Foundation's 25th Anniversary.

### Discretionary Endowments

Wayne C. Anderson Memorial Fund

Oscar and Hattie Baer Family Endowment

Keith and Dorothy Culp Endowment

John and Nancy Demerly Endowment Fund

Tom and Marge Diener Family Endowment

Art and Sarah Dragoo Family Fund

John and Patricia Engler Family Endowment

Erdmann Family Fund

Dean and Judy Fleck Family Fund

Charles R. and Elizabeth J. Goss Fund

Carl and Margaret Hall Memorial Endowment

James J and Phyllis Marie Hallar Family Endowment

Kristin Hall-Whitacre Endowment Fund

Annie Horton Fund

Elmer "Mike" and Ruth Klink Memorial Fund

Larry and Pamela Leman Endowment

Lilly Endowment Fund for White County

Steve and Kathy Meadors Family Endowment

Paul and Charlotte Neininger Community Fund

Howard and Lucile Saylor Memorial Endowment

Becky Wrede Shook Memorial Endowment

**Colleen Shook Memorial Endowment** 

Ross and Madelene Westfall Memorial Fund

White County Governing Council Endowment Fund

White County Community Cares Fund

Charles R. and Margaret H. Wineland Endowment

> Katie and Charlie Wolf Endowment Fund

## Grantmaking

Grantmaking lies at the heart of our mission, empowering organizations and individuals to create meaningful change. Over 130 uniquely designed funds allow your Community Foundation to support a wide range of causes, from education and healthcare to the arts and the environment.

Through the transformative power of grantmaking, your Community Foundation makes a lasting impact, improving the quality of life for all members of the community. Some funds direct grants to a specific charitable entity or area of interest, others engage their donors in the grantmaking process; still others, such as discretionary (unrestricted) funds provide the flexibility to address pressing needs as they arise. Discretionary funds in 2023 supported a variety of community grant cycles to uplift the White County community: Community Cares Grants, Governing Council Member Grants, & our first ever, Mental Wellness Grants.

Together, all these efforts yield a bountiful crop of community impact, nurturing growth and fostering prosperity for all.

Donations to any CFWC fund are welcomed at any time and in any amount.

We are grateful to donors who believe that generosity creates transformative opportunities, as well as to the grant recipients whose passionate energy and dedication enrich our community every day.



## Civic & Community Development ~ \$35,259

Brookston United Methodist Church Food Pantry Glen B. & Lorraine D. Garrott Fund \$2700 – general support of mission

Chalmers Cemetery Chalmers Cemetery Fund \$2083 – care and maintenance of cemetery

City of Monticello Parks Department Monticello Parks Fund \$1073 – general support of mission

Honeycreek Township Governing Council Mini-Grant \$1000 – support of ADA updates

Meadow Lake Presbyterian Church Meadow Lake Presbyterian Church Cemetery Fund \$283 – care and maintenance

of cemetery

Monon Civic Preservation Society Annie Horton Advised Fund \$1000 – general support of mission

Monticello Redevelopment Corporation Elden & Mary Lee Gutwein Community Fund \$500 – support for Riverwalk project

Monticello-Union Township Public Library Building & Maintenance Fund of the Monticello-Union Township Public Library \$8841 – support MUTPL building & maintenance costs

Prairie Township Volunteer Fire Department Community Cares Grant

\$10000 – purchase of upgraded anti-carcinogen washer/dryer equipment Psi Iota Xi (Chi Chapter, Brookston) Psi Iota Xi Community Building Fund \$285 – care and maintenance of community building

St. Joseph's Catholic Church St. Joseph's Catholic Church Fund \$1886 – care and maintenance of St. Joseph's cemetery

Wolcott Main Street Community Cares Grant \$5000 – support for roof replacement

White County Ag Association 4-H Governing Council Mini-Grant \$1000 – purchase of crowdprotective barriers

White County United Way White County United Way Fund \$2308 – general support of mission

#LoveWhereYouLive Photo by Deborah Denton

## Education ~ \$186,087

#### BASE Youth Programs Community Cares Grant

\$3093 – purchase of tables and chairs for the new education wing

#### Women Giving

**Together Fund** 

\$3000 – support for playground remodel

Boys & Girls Club

25th Anniversary "What's Your Legacy?" Grant \$50000 – design and innovation studio Governing Council Mini-Grant \$1000 – general support of mission Elden & Mary Lee Gutwein Community Fund \$500 – general support of mission

Women Giving Together Fund \$1950 – technology upgrades and new site expansion support

Brookston–Prairie Township Public Library

#### D. Preston & Carolyn K. Calvert Youth Community Fund

\$1965 – support of Children's Department programming and services

#### Annie Horton Advised Fund

\$1000 – support of Children's Department programming and services

#### White-Carroll Family YMCA Fund

\$157 – support of Children's Department programming and services

#### Camp Tecumseh YMCA Elden & Mary Lee Gutwein Community Fund

\$700 – general support of mission

#### Frontier School Corporation

Frontier Educational Foundation Fund \$823 – general support of mission Youth Philanthropy

#### **Council Grant**

\$1000 – purchase of CTSO presentation materials
\$736 – purchase of anatomy sets
\$110 – purchase of Constitution Quest game lessons
\$1042 – purchase of official FCCLA blazers

#### <u>Frontier Elementary School</u> Youth Philanthropy Council Grant

\$398 – to provide STEM building opportunities to the elementary \$650 – to send a teacher to the "Elevate the Kindergarten Classroom" conference



#### Junior Achievement Serving White County Community Cares Grant

\$2760 – support for 3 program classes at Tri-County Jr/Sr High School

Monon Town & Township Public Library D. Preston & Carolyn K. Calvert

Youth Community Fund \$1965 – support of Children's Department programming and services

#### Annie Horton Advised Fund

\$1000 – support of Children's Department programming and services

#### White-Carroll Family YMCA Fund

\$157 – support of Children's Department programming and services

Monticello-Union Township Public Library

Adult Services Fund of the Monticello-Union Township Public Library

\$1480 – support of Adult Services programming

#### D. Preston & Carolyn K. Calvert Youth Community Fund

\$1965 – support of Children's Department programming and services

Children's Services Fund of the Monticello-Union Township Public Library

\$8184 – support of Children's Department programming and services

#### Annie Horton Advised Fund

\$1000 – support of Children's Department programming and services

#### White-Carroll Family YMCA Fund

\$157 – support of Children's Department programming and services

North White School Corporation Community Cares Grant \$3099 – purchase of a MacBook for student/teacher collaboration

#### Joe R. Hahn "North White Trades Education" Fund

\$16089 – support for the trades program

#### Youth Philanthrophy Council Grant

\$500 – support for Leader in Me program
\$300 – purchase of wooden derby cars for Newton's Laws lesson

\$300 – purchase of math manipulatives for middle school math department \$1311 – support for energy in agriculture curriculum North White Elementary School **Community Cares Grant** \$3986 - purchase of Book Buddy **Bags** materials \$900 – support for Rooted in Reading program Youth Philanthropy **Council Grant** \$335 – bringing engineering curriculum to the elementary Our Lady of the Lakes

Catholic Church Our Lady of the Lakes Catholic Church Fund \$6336 – support of youth programming and services

St. James Lutheran Church Childcare Ministry Governing Council Mini-Grant \$1000 – replacement of toilets and drinking fountain

Tri-County School Corporation Tri-County Educational Project Fund

- \$2389 Tri-County Educational Fund Newsletter
- \$500 support for Veterans Day Luncheon

\$1882 – support for the Science Buddies program

\$909 – support for "Sensory Integration and Social-Emotional Learning" curriculum

- \$2210 support to send math teachers to "Math Boot Camp: Round 2" retreat
- \$978 purchase of Crystal Apple and curricular awards

Tri-County Primary School

- \$1347 Helping Students Excel with IXL
- \$450 "Peep, Peep Do you hear what I hear" for the Kindergarten team
- \$2602 decodable readers to gain confidence in reading

\$600 – purchase of IKnowIt math practice subscriptions

\$349 – support for IXL reading and math practice \$689 – support for Camp Cavalier \$1702 – purchase of Pathway to Reading programming Tri-County Jr.-Sr. High School \$1000 – landscape and turf management programming for the horticulture class \$2200 – 3D modeling, certification, and outreach \$500 – support for the 8th grade celebration \$1779 – purchase of PE equipment \$1400 - SADD Every 15 Minutes safe driving presentation \$934 – purchase of calculators \$2628 – purchase of portable welding stations \$7254 – certifications for CTE programs \$5184 – Camp Tecumseh's Foundations for Success Program \$1400 – CASE Animal Science and Principles of Ag Curriculum \$821 – support for the "Working with Meat - Beef" lesson \$1016 – purchase of Scholastic Magazine Subscriptions **Community Cares Grant** \$1300 – 6th grade Challenger Center field trip Youth Philanthropy **Council Grant** \$500 – purchase of modern kitchen appliances for the FACS dept. \$400 – purchase of updated chairs and projection equipment for Business Dept. \$400 – purchase of updated equipment for the school news unit

Twin Lakes School Corporation Community Cares Grant

\$4058 – support of STEM in industrial classrooms
\$1407 – purchase of presentation equipment for BPA \$6321 – purchase of portable mirrors for the performing arts \$2000 – purchase of "How to" Video equipment **Youth Philanthropy Council Grant** \$550 – purchase of new 3D printer \$125 – purchase of new microscope slides \$409 – purchase of new whiteboards \$1030 – support for the "Snack Shack" program **Roosevelt Middle School Community Cares Grant** \$3750 – support for convocation featuring Charlie Brennemen

White County Ag Association 4-H White County 4-H Fund \$2864 – general support of mission

White County Literacy Volunteers Governing Council Mini-Grants \$500 – general support of mission

#### Wolcott Community Public Library

D. Preston & Carolyn K. Calvert Youth Community Fund

\$1965 – support of Children's Department programming and services

#### Annie Horton Advised Fund

\$1000 – support of Children's Department programming and services White-Carroll Family

YMCA Fund

\$157 – support of Children's Department programming and services



## Health & Wellbeing ~\$131,256

Boys & Girls Club of White County Community Cares Grant \$1440 – purchase of Cardio Drumming equipment Mental Wellness Grant \$2220 – support for Teen Boys & Girls Club Eood Finders Food Bank 25th Anniversary "Wh Legacy?" Grant \$11165 – county-wide expansion of senior g program Mental Wellness Grant \$8640 – support for New

Takeover Nights

Brookston United Methodist Church Food Pantry Glen B. & Lorraine D. Garrott Fund \$2700 – general support of mission

Camp Tecumseh YMCA Malcolm McClure Memorial Fund \$875 – campership fees for underprivileged children Dr. Richard C. & Dorothy J. McPherson YMCA Camp Tecumseh Healthcare Fund \$6764 – support of summer camp nursing staff and supplies

Courage Rock Stables Governing Council Mini-Grant \$1000 – general support of mission Mental Wellness Grant \$25000 – support for construction of indoor riding center Finders Food Bank
25th Anniversary "What's Your Legacy?" Grant
\$11165 – county-wide expansion of senior grocery program
Mental Wellness Grant
\$8640 – support for North White backpack food program
Elden & Mary Lee Gutwein
Community Fund
\$1000 – general support of mission

Girls on the Run of Northwest IN Women Giving Together Fund \$3000 – support of mission to empower young women

Helping Paws of Monticello Community Cares Grant \$2000 – support for injured/ill animal care Governing Council Mini-Grant \$1000 – vet bill assistance

#### Hoosiers Feeding the Hungry Community Cares Grant \$2000 – meat processing costs for donated livestock supplies to WC food pantries

The Intrepid Phoenix

Community Cares Grant \$3500 – Fitness in Recovery membership fees

Lirio Resources Lirio Resources Fund \$1494 – general support of mission

LTHC Homeless Services Community Cares Grant

\$3000 – transportation costs for White County Rural Homelessness Outreach Project

**Governing Council Mini-Grant** 

\$1000 – support for Homelessness Navigator Program

IU Health White Memorial Hospital

IU Health White Memorial Hospital Foundation Fund \$2967 – general support of mission

George P. & Laura G. McDowell Memorial Fund

\$7667 – equipment, maintenance, and improvements at IUHWMH

Monon Community Church Community Cares Grant \$1200 – support for afterschool care

White County's Girls on the Run chapter enjoys their 5K victory! Monticello United Methodist Church Women Giving Together Fund

\$1500 – "Pack Away Hunger" food costs to address local food insecurities

North White School Corporation Community Cares Grant \$4170 – purchase of AED defibrillators Youth Philanthropy Council Grant \$335 – purchase of Cardio Drumming equipment

Purdue North Central Nursing Clinics Mental Wellness Grant \$3500 – support for enhancing

tech and equipment in community room Women Giving Together Fund

\$5000 – purchase of supplies for Family Health Clinic Mobile Outreach

Remington Wolcott Community Development Mental Wellness Grant \$1200 – support for Senior Cafe

Sagamore Council Boy Scouts of America Community Cares Grant \$5000 – purchase of an ADA utility cart at Camp Buffalo Mental Wellness Grant \$4200 – support for a Mental Wellness Counselor for Camp Buffalo Therapeion Therapeutic Riding Center Governing Council Mini-Grant \$500 – general support of mission

Tri-County School Corporation Tri-County Student Assistance Fund

> \$689 – support for the backpack food program and personal needs of Tri-County students Community Cares Grant

\$1500 – support for Tri-County Summer Meals program Governing Council Mini-Grant

\$1600 – support for Tri-County backpack food program

Youth Philanthropy Council Grant

\$1700 – support for Tri-County backpack food program
\$1000 – purchase of flexible seating options in the classroom
\$500 – support for PE skating unit, lowering costs for students

Twin Lakes School Corporation

Youth Philanthropy Council Grant \$491 – purchase of flexible seating options in the classroom \$595 – purchase of mobile desks

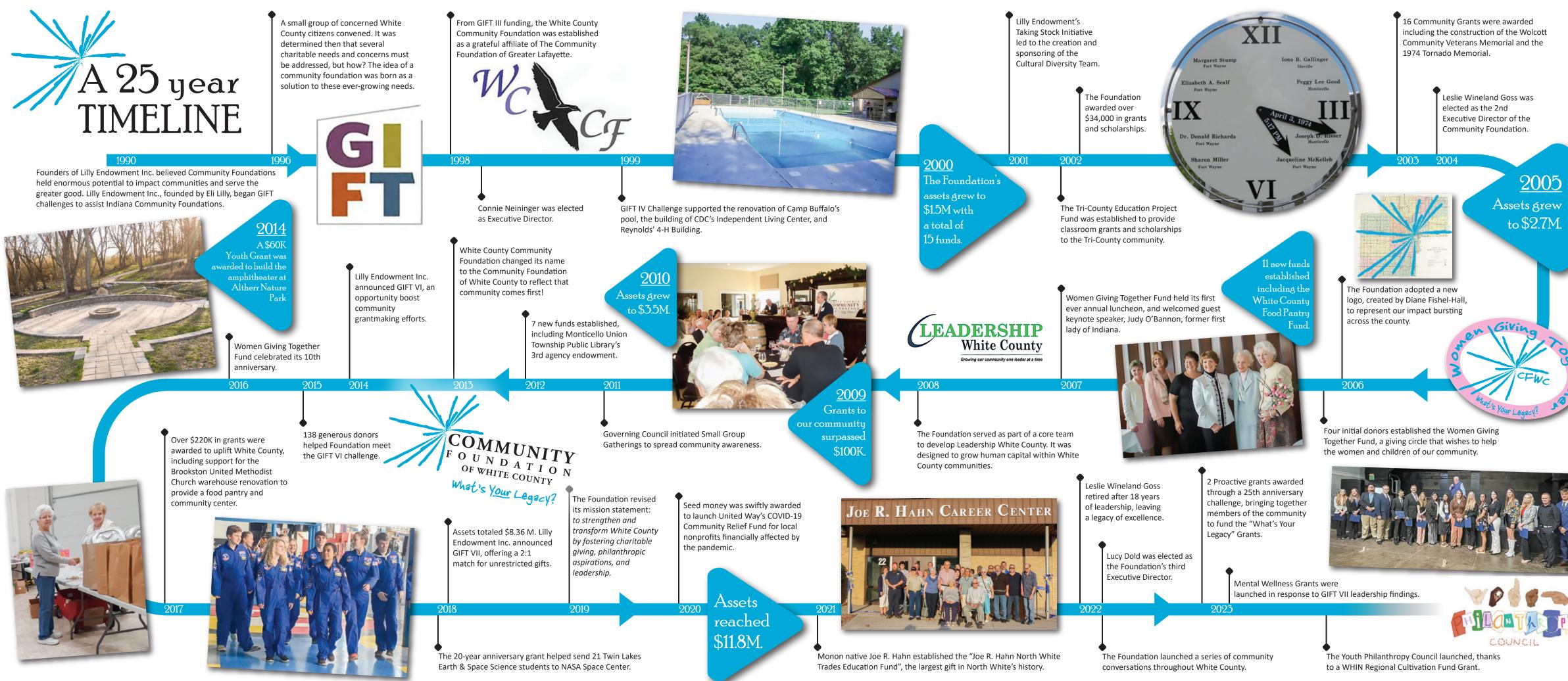
White County Council on Aging Community Cares Grant \$3000 – support for purchase of a new van Governing Council Mini-Grant \$1000 – general support of mission Helping Paws rehabilitates the stray cat community, like this furry friend.

White County United Way Henry J. Landis II Memorial Fund for Contact-Help \$817 – support for Community Navigator Program

Willowstone Family Services Mary K. Hoff Memorial Fund \$3327 – support services for White County clients

> Over 40,000 meals were packed by hundreds of volunteers to be distributed throughout our community and beyond.

Celebrating 25 Years of Growth & Giving





## Scholarships ~ \$149,410

Donors who established the following scholarship funds have shown a deep commitment to our community's future by investing in education. We are grateful for their generosity, celebrate the achievements of these students, and invite you to contribute to any of these funds—or even create one of your own!

John Bartoo & Ida Bartoo Scholarship Fund \$750 Tyler Vandeveer, Tri-County HS

G. Keith & Rose S. Bernhardt Scholarship Fund \$10,000 Lilly Sterk, Tri-County HS

Louis F. Blum Memorial Scholarship Fund \$2250 Hunter Musall, Twin Lakes HS

John & Kathie Connelly Scholarship Fund \$20,000 Campbell Pekny, Frontier HS

Mildred L. Cox Scholarship Fund \$2500 Layni Lawley, Twin Lakes HS \$1500 Griffin McAtee, Twin Lakes HS Alumni

Gordon & Marilyn Denton Scholarship Fund \$1500 Caitlyn Tullius, Frontier HS

#### **Donald Dunk Scholarship Fund**

\$22,000 Maguire Thompson, Delphi HS\$22,000 Lillian Cline, Clinton Central HS\$22,000 Abigail Campbell, Twin Lakes HS

#### Encouraging Entrepreneurship Scholarship Fund

(in memory of Paul Koertge) **\$500** Michael Kruger, Frontier HS

Luke Frist Memorial Scholarship Fund \$1250 Abigail Arvin, Tri-County HS

Dr. Charles & Treva Gish Health Scholarship Fund \$1250 Campbell Pekny, Frontier HS

#### Emil Gutwein & Robert Pentel Memorial Scholarship

\$1000 Dulce Moreno, North White HS\$1000 Abigail Campbell, Twin Lakes HS

#### **Robert B. Hanni Scholarship Fund**

**\$1000** Ariel Davis, Twin Lakes HS **\$1000** Jasmine Culp, Tri-County HS

Bette K. Huffman Scholarship Fund \$1250 Mayah McCarty, Twin Lakes HS \$1250 Tessa Kirchner, Twin Lakes HS

James Huffman Memorial Scholarship Fund \$3500 Abigail Campbell, Twin Lakes HS

Valerie James "Don't Quit" Memorial Scholarship Fund \$750 Tyler Vandeveer, Tri-County HS

Tyra Wright Link & Angela Wright Elder Memorial Scholarship \$1500 Layni Lawley, Twin Lakes HS

Adam Krintz Memorial Scholarship \$1250 Sam True, Twin Lakes HS

#LoveWhereYouLive Photo by PaigeRopp

### Monticello High School "Class of 1961" Scholarship Fund

**\$1000** Riley Jennings, Twin Lakes HS **\$1000** Madelyn Finn, Twin Lakes HS

#### Mya Thompson Memorial Scholarship Fund

\$1000 Sabrina Hornung, Twin Lakes HS

#### Stephanie Thompson Memorial Scholarship Fund

\$500 Alaina Wolfe, Twin Lakes HS\$500 Emma Voors, Tri-County HS\$500 Alexis Johnson, Frontier HS

#### **North White Education Fund**

\$500 Tessa Robertson, North White HS\$500 Katelynd Stevens, North White HS\$500 Callie Hunt, North White HS\$500 Juan Ignacio Mata Pecina, North White HS

#### Sandra L. Pitstick Memorial Scholarship \$500 Berenize Del Real Perez.

Tri-County HS

#### Linda Taulman Memorial Scholarship

**\$1500** James "J.P." Schemerhorn, Tri-County HS

#### Tri-County Educational Project Fund

#### Tri-County Education Fund Scholarships

**\$500** each awarded to: Jasmine Culp, Will Getz, Justin Kilmer, James "J.P." Schemerhorn, Lilly Sterk, Tyler Vandeveer, Emma Voors, Berenize Del Real Perez, Abigail Arvin, Noah Oilar

#### Richard & Betty Graf Memorial Scholarship \$1000 Jasmine Culp, Tri-County HS

Eugene Hageman Memorial Scholarship \$1000 Will Getz, Tri-County HS

Murt Harrington Memorial Scholarship \$1000 Tyler Vandeveer, Tri-County HS

#### Bill Hartke Memorial Scholarship \$1000 Berenize Del Real Perez,

Tri-County HS

#### Remington Class of '64 \$500 Jasmine Culp, Tri-County HS

#### Robert & Joan Sanbloom Scholarship Fund \$1500 Justin Kilmer, Tri-County HS

#### Wolcott Lions Club Scholarship Fund

**\$500** Emma Voors, Tri-County HS **\$500** Noah Oilar, Tri-County HS

### Additional

#### Awards Winson Jones Citizenship Award

\$750 Dayton Hoover, Frontier HS\$750 Campbell Pekny, Frontier HS

### 2023 Lilly Endowment Community Scholarship

Twin Lakes graduate Kaleb Kiester will receive 4 years' tuition and required fees, plus a \$900 book stipend, to support his pursuit of a theatre degree from Butler University.

## Memorials & Tributes

A gift to the Community Foundation in honor or memory of someone is a special way to celebrate a birthday, anniversary, or special achievement, or to remember someone whose life has touched many. Gifts can be designated to a specific fund or left to the Foundation's discretion. They can be of any amount and made at any time. We will acknowledge your gift (without specifying the amount) to the honoree or their family.

### In Honor of:

#### John & Nancy Demerly

Trisha Benner Natasha Demerly David & Stacy Hefty Katie Demerly

#### Fred & Rachel Ennis

Bill & Roberta Witchger Cynthia Ringer

#### Leslie Wineland Goss

Cynthia Ringer Ronald & Diana Hively

#### Ron Hively Leslie Wineland Goss

#### Christine Garrott Krok Judge Clayton Graham

In Memory Of:

Michael Altman Marcia Campbell Dr. Marshall & Maria Stanton

Tom Buschman Brad, Becky, & Alec Fields Carolyn Pecen

#### Julie & Devin Cyr Fred & Patricia Kem

Faith Elise Dold Janet Dold Zachary & Lucy Dold

#### Joe Dold

John Koppelmann Tawny Howe Paul Meyer Stephanie Stout Baker Milligan Mike & Christine Murray Kristin Colber Baker Donald & Lisa Lobue Marie Knudson Julie & Phil Gutwein Rick & Melissa Shafer Constance Rubin **Bradley Brookshire Buck & Teresa Cameron** Anne Tichenor **Diana Crawford** Bruce & Beth Lyons Merry & Kevin Crabb **Bonnie Kelly** Jennifer Pritts Susan & Marvin Good Margaret Cain Karon Buckert Joseph & Diane Bloyd Aunt Ethel & Uncle Ted

#LoveWhereYouLive Photo by Paige Ropp Mary Jo Reyerson Steven & Jean Craig Bill & Sandy Medley Roger & Pat Gross Casey & Chris Crabb Mike Smolek Anonymous Monte & Suzanne Thompson Nancy Nutley Mike Closson Carroll White REMC John & Sandra Bailey Caye & Scott Lutz

#### Leo Glotzbach

Martha Glotzbach

Robert Guinnup Deborah Vandervort

Richard & Betty Graf The Hageman Foundation

Eugene Hageman The Hageman Foundation

Bill Hartke Kristin Hall-Whitacre

Murt Harrington The Hageman Foundation

#### **Annie Horton**

Pamela Collins William & Tamara Hardy Thomas Westfall Richard & Margaret Horton John & Barbara Heimlich

#### Aaron Jackson

Friends of Aaron Jackson

Elmer "Mike" & Ruth Klink Larry Klink

#### Tyra Wright Klink & Angela Wright Elder Traci Linn

Jim & Beth Myers
James Krintz

John & Trudy Coopman

#### Jeff Krintz

Joni Buver Elaine Latia **Ruth Davis** Ronald & Sharon Allen Tracie Dahlenburg Angela & Kenneth Dyer David & Jane Anderson Lawrence & Debbie Brown John & Barbara Heimlich Tom & Jan Fletcher Gutwein Motor Company INC. **Eric & Carol Hendress** Randall & Ruth Ann Mitchell Dirk & Susie Fleck The National Bank Connie Stimmel Kris Sullivan Dan & Janet Glotzbach Pamela Windler Steven & Joy Cosgray

Mackenzie Parrish & AJ Ellis Donald Thompson Dave & Nancy Jordan Bob & Brenda Ellis Cindy Whited Ross & Connie Neininger Anonymous (3) Cindy Gilbert NW Class of '78 John Brim Brad & Lora Brim Terry, Mari Jo, & Parker Smith Luise Phillips Julia Salomon Christopher & Kathryn Roll

#### Nancy & Dempster Martin

Lynetta Raplee

Paul & Charlotte Neininger Leslie Wineland Goss

#### **Stephanie & Mya Thompson**

Twin Lakes CDJR LLC Amanda Walts

#### Ross & Madelene Westfall

Daniel & Paula Westfall John & Barbara Westfall Humberto & Miriam Westfall-Marti

#### Charles R. &

Margaret H. Wineland Jennifer Herdrich Leslie Wineland Goss

#### Katie & Charlie Wolf

Leslie Wineland Goss

## CFWC Legacy Society

We are incredibly grateful to those who have generously included the Community Foundation of White County in their estate plans or wills. It's an honor to partner with individuals who choose to leave a lasting impact on their community. We invite you to consider a legacy gift that will benefit our community for generations to come.

Anonymous (2) Dianna L. Bailey Gerald Delzell Donald Dolick Janet Geib Leslie Wineland Goss Joe R. Hahn Shirley Altman Keesling Joe and Linda Maudlin Art and Sherry Morgan Marjorie Potts Dean Warren

## **CFWC** Funds

CFWC is honored to administer a variety of funds established by visionary individuals, families, and organizations to help serve, strengthen, and transform our White County community.

Donations to any of these funds may be made at any time and in any amount – or we would be happy to talk with you about setting up a fund to address your charitable interests!

### Arts & Culture

Mildred L Cox Band Boosters Fund

- Elden and Mary Lee Gutwein Community Fund
- Chuck Kubly "Getting Started" Band Instrument Fund

### Cemetery Funds

**Chalmers Cemetery Fund** 

- Meadow Lake Presbyterian Church Cemetery Fund
- St. Joseph's Church Cemetery Fund

### Community Funds

We all share a common vision for the growth and prosperity of White County. Within the Community Foundation of White County (CFWC), funds are established with distinct purposes. Some are earmarked for specific causes (designated funds), while others empower donors to participate in the grant allocation process (advised funds). Additionally, there are funds initiated by donors who understand the dynamic nature of needs and opportunities,



The Brookston Fire Station Endowment provides ongoing support for maintenance and building needs.

entrusting the Foundation to adapt and respond effectively through impactful grantmaking (discretionary/ unrestricted funds).

Wayne C. Anderson Memorial Fund

- Adult Services Fund of the Monticello-Union Township Public Library
- Oscar and Hattie Baer Family Endowment

Baker-Milligan, CPA Community Fund

**BLF Opportunity Fund** 

Blues at the Barn Fund\*

Brookston Fire Station Endowment

Building and Ground Fund of the Monticello-Union Township Public Library

CFWC Community Care (Grants) Fund

Community Life Building Endowment Fund (WC United Way)

Community Life Building Project Fund (WC United Way)

CFWC Governing Council Endowment Fund

**CFWC** Operating Endowment

💥 denotes new fund

\* denotes non-permanent fund + denotes fund with multiple designations (A complete description of these funds may be seen on our website) Keith and Dorothy Culp Endowment Fund

John and Nancy Demerly Endowment Fund

Tom and Marge Diener Family Endowment

Art and Sarah Dragoo Family Fund

John and Patricia Engler Family Endowment

Erdmann Family Fund

Ross and Beverly Fischer "Helping Hands" Fund

Dean and Judy Fleck Family Fund

Glen B. and Lorraine D. Garrott Fund

Charles R. and Elizabeth J. Goss Fund

Carl and Margaret Hall Memorial Endowment Fund

Kristin Hall-Whitacre Endowment Fund

James J and Phyllis Marie Hallar Family Endowment

Annie Horton Fund

Annie Horton Advised Fund

Aaron Jackson Memorial Fund

Elmer "Mike" and Ruth Klink Memorial Fund

Larry and Pamela Leman Charitable Remainder Trust

Larry and Pamela Leman Endowment

Life with Linda (Fain) Memorial Fund

Lilly Endowment Fund for White County

Nancy A. Martin Endowment Fund+

Steven and Kathy Meadors Family Endowment

Jeffrey and Rebecca Milligan Family Fund\*

Monon Downtown Revitalization Fund\*

Monticello Community Projects Fund\*

Monticello Middle Water Tower Rehabilitation Fund\*

Paul and Charlotte Neininger Community Fund Pine View Snowball Golf Endowment Fund

Psi lota Xi Community Building Fund

Overmyer Family Fund

Howard and Lucile Saylor Memorial Endowment

Becky Wrede Shook Memorial Endowment

Colleen Shook Memorial Endowment

Robert J. Smith Endowment Fund

Ross and Madelene Westfall Memorial Fund

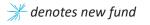
Charles R. and Margaret H. Wineland Endowment Fund

Wolcott Downtown Revitalization Fund\*

Katie and Charlie Wolf Endowment Fund

Women Giving Together Fund

The Hallar Family has a long history of farming roots in our community. This family endowment provides ever-growing support for emerging needs in our community.



\* denotes non-permanent fund + denotes fund with multiple designations (A complete description of these funds may be seen on our website) The White County 4-H Fair is a beloved community tradition, and has growing funds for sustainable support through the White County 4-H Fund.

### Education

Frontier Educational Foundation Fund

Joe R. Hahn "North White Trades Education" Endowment

Kayvion Jackson Memorial Fund+

Dean Mote and Denny Mote Memorial Fund

North White Education Fund

Tri-County Education Fund

Tri-County Educational Project Fund\*

White County Community Education Fund

White County 4-H Fund

Winson Jones Citizenship Achievement Fund

### Health & Human Services

Alfred and Frances Bahler Memorial Fund+

→ Joe and Chunky Dold Dogs for Life Memorial Fund

💥 denotes new fund

W. H. "Dub" and Nancy Fike Family Fund

Mary K. Hoff Memorial Fund, for support of Willowstone Family Services, Inc.

IU Health White Memorial Hospital Foundation Fund

George P. and Laura G. McDowell Memorial Fund Lirio Resources Fund

Dr. Richard C. and Dorothy J. McPherson YMCA Camp Tecumseh Healthcare Fund

Tri-County Student Assistance Fund

White County Animal Wellness Center Fund\*

White County Council on Aging Fund

White County Food Pantry Fund

White County United Way Fund

Samuel and Gwen Wilcoxon Fund for the Developmentally Challenged

### Historic Preservation

Anson Wolcott Historical Society Fund

Nancy A. Martin Endowment Fund+

White County Historical Society Fund

> The Tri-County Student Assistance Fund is a resource available to meet emergent basic needs for students, such as clothing, eyeglasses, or food through the backpack program.

\* denotes non-permanent fund + denotes f (A complete description of these funds may be seen on our website)

+ denotes fund with multiple designations our website)

### Parks & Recreation

Jack and Anita Goris Family Fund

Nancy A. Martin Endowment Fund+

Monticello Parks Fund

Shafer and Freeman Lakes Enhancement Fund

### Scholarship

Francis and Beulah Altman Scholarship Fund

John Bartoo and Ida Bartoo Scholarship Fund

G. Keith and Rose S. Bernhardt Scholarship

> Louis Blum Memorial Scholarship Fund

> > John and Kathie Connelly Scholarship Fund

> > > Mildred L. Cox Scholarship Fund

> > > > Gordon & Marilyn Denton Scholarship Fund

youth to explore, learn, and grow at Camp Tecumseh, the Malcolm McClure Memorial Fund's generous support covers campership

fees.

Empowering

Donald Dunk Memorial Scholarship Fund

Encouraging Entrepreneurship Scholarship Fund\*

Luke Frist Memorial Scholarship Fund

Dr. Charles and Treva Gish Health Scholarship Fund

Emil Gutwein and Robert Pentel Memorial Fund\*

Robert B. Hanni Scholarship

Helen K. Higgins Scholarship Endowment

Bette K. Huffman Memorial Fund

James A. Huffman Memorial Fund

Irons Memorial Scholarship

Valerie James Memorial Scholarship Fund

Tyra Wright Klink and Angela Wright Elder Memorial Scholarship Fund

Adam Krintz Memorial Scholarship Fund

James "Jim" Krintz Memorial Scholarship Fund

Landis Memorial Scholarship Fund\*

Monticello Class of 1961 Scholarship Fund\*

Our Lady of the Lakes Catholic Church Scholarship Fund

Sandra L. Pitstick Memorial Scholarship Fund

Robert & Joan Sanbloom Scholarship Fund

Linda Taulman Memorial Scholarship Fund

Mya Thompson Memorial Scholarship Fund

Stephanie Thompson Memorial Scholarship Fund Twin Lakes Class of 1976 Scholarship Fund

- E. Jean Voorhis Memorial Scholarship Fund
- A. J. Wagner Memorial Scholarship Fund
- George G. Walters Memorial Scholarship

Wolcott Lions Club Scholarship Fund\*

Yeoman United Methodist Church Scholarship Fund



### Youth

Calvert Community Youth Fund

Children's Services Fund of the Monticello-Union Township Public Library

Faith Elise Dold Memorial Fund

Malcolm McClure Memorial Fund

Our Lady of the Lakes Catholic Church Endowment Fund

Jack Perrin Memorial Fund

White-Carroll Family YMCA Fund

Youth Philanthropy Council Fund\*

## Our Generous Donors

### Every gift to the Community Foundation, no matter the amount or designation, contributes to strengthening and transforming White County.

Barbra & Scott Allen Ashlee Allen Ronald & Sharon Allen Barbara Anderson David & Jane Anderson Megan & Cory Applegate Jan Arnott K. Scott & Linda D. Arvin D & J Bahler Mark & Benita Bahler Joy Bailey John & Sandra Bailey Martin Barbarich Trisha Benner Nancy Bernfield Joseph & Diane Bloyd Nancy Blum Greg & Laura Bossaer Ardis Bramlage John Brim Brad & Lora Brim Bradley Brookshire Timothy & Terrie Brown Dr. Joe Brown Lawrence & Debbie Brown

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#LoveWhereYouLive Photo by PaigeRopp

Elaine Hall Kent & Mandy Hall Kristin Hall-Whitacre William & Tamara Hardy Jane Harvey David & Stacy Hefty John & Barbara Heimlich Jennifer Herdrich Thomas & Amy Herman Jackie Hickman Judy Hickman Ronald & Diana Hively Larry Holderly Garry & Mindy Hollingsworth Loren & Jennifer Honegger **Richard & Margaret Horton** Wanetta Houghton Tawny Howe **Gloria Humphreys** Nicole Jenkinson Toni Jessee Patricia Johnson Craig Jones Dave & Nancy Jordan John Justice Bonnie Kellv Fred & Patricia Kem Richard & Linda Kilmer David & Linda Kilmer Jason & Patricia Kilmer Steve & Karyl Kinsell Kris Klink Larry Klink Marie Knudson John Koppelmann Terry & Karen Lambert David & Sue Lasater Flaine Latia Ramona & Wendell D. Lawson Brian & Sondra Layton Craig & Sandra Lebeau Samuel & Cheryl Lehe Joyce Lilly Traci Linn Angela Litke Donald & Linda Lobue Stephanie Long Loretta Loy Caye & Scott Lutz Bruce & Beth Lyons Janice & Bill Madden **Robert Martin** Linda Maudlin Gene & Julie Maudlin Shawn McCracken

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In Kind Donations: Kay Hall Kelly Dold Pat Engler

> "I have found that among its other benefits, giving liberates the soul of the giver." Maya Angelou

Every effort has been made to provide an accurate listing of donors. Please accept our apologies for omissions or errors and be assured that your donation has been gratefully received and properly audited.

# Community Foundation Stewardship

Here at the CFWC, we are proud to serve as trusted stewards of our donors' generosity and the resources entrusted to us. This report reflects our commitment to transparency, accountability, and sound financial practices, ensuring that every dollar entrusted to us is used wisely and effectively to support our community's needs for generations to come.

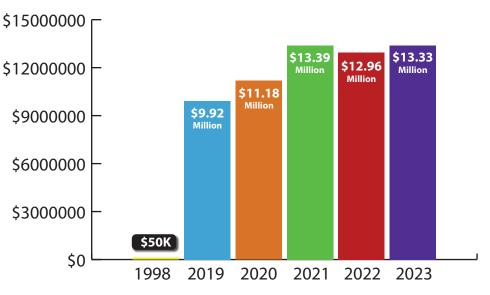


awarded \$532,331 in grants and scholarships



received over \$1,460,000
in donor gifts

## Total Assets & Liabilities



Your Community Foundation of White County proudly maintains a positive affiliation with our regional partners, The Community Foundation of Greater Lafayette, enhancing our capacity to serve and strengthen our communities.

Thank you for partnering with us to lead White County to a brighter future!

## Fostering Philanthropic Aspirations

Your community foundation is a user-friendly resource for you to explore your charitable passions, bring them into focus, and create gifts that will positively impact your community...forever! And the best part? It's really easy!

*You pick your interests.* We help you design a plan.

You decide who will benefit. You may have specific interests or simply want to benefit the community in general. We will help you structure gifts that accomplish your desires.

*You decide what to give:* cash, life insurance, stock, interest in an IRA, or other assets...or combinations of assets, including estate gifts.

You decide when to give. Do you want to donate to or initiate a fund today, or defer your gift through a bequest? You can do either, or both. Also, you can decide whether you wish to remain anonymous or be publicly acknowledged, and if/when you might want that information shared.

### You decide the type of gift that suits your desires:

Unrestricted funds are used to address ever-changing needs and opportunities within the community, allowing maximum resources and flexibility for CFWC grantmaking.

*Designated funds* assure annual support for agencies named by the fund's founding contributor.

*Donor-advised funds* allow founding contributors to make annual grant recommendations to the CFWC for approval. By law, recommendations are not binding, but CFWC takes them seriously and approves grants to local nonprofits that meet charitable and financial standards.

*Field of Interest Funds* allow donors to select areas of interest (e.g. arts, education, recreation, etc.) without designations to specific entities, allowing CFWC to address grant requests received in these broader areas. Agency Funds help ensure annual support for our nonprofits' programming and services. Supporters may create or contribute gifts at any time and in any amount, including memorials and bequests.

#### **Special Project Funds**

support for non-permanent or shortterm nonprofit initiatives that benefit the community. These funds are not placed into the endowment/ investment portfolio.

*Scholarship Funds* may be created so that you participate in the selection process or leave recommendations up to CFWC.

Because the Community Foundation of White County is a public charity, donors receive the maximum deductions allowed by law. And remember – you may donate to any fund with any amount at any time.

Every gift helps strengthen and positively transform our community!

## Aspire to achieve .... What's your legacy?



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